

Championship of the 2025 Family Office Association Hong Kong Case Competition

On 19th February, the HKU team “Invezture” emerged as the champion of the Family Office Association Hong Kong (FOAHK) 2025 Case Competition. The team comprises of Manson Tsui, BFin(AMPB) Year 5 (left), Austin Lau, BBA(Law)&LLB Year 5 (absent), Kimberley Gu BFin(AMPB) Year 4 (right) and Vicky Chan, BFin(AMPB) Year 5 (middle).



The competition attracted over 100 teams internationally in Round 1 with six advancing to the final round. Finalists included teams from Hong Kong, Singapore and London competing for the championship at HKU iCube. Other than the esteemed adjudicators, the event was attended by over 50 guests from the industry including asset managers, private banks and family offices. Joseph Chan, the Under Secretary for Financial Services and the Treasury was the guest of honour.

Supported by experienced mentors, the HKU Team “Invezture” delivered a sophisticated and well thought out solution for an ultra-high-net-worth family spanning the needs and protection of three generations. The portfolio demonstrated an understanding of the family’s investment objectives and risk profiles, a crafted macroeconomic and investment outlook as well as the conviction of alternative investments which integrated the family’s passion in digital assets and ESG. Other than portfolio recommending and rebalancing, the team also focused on legacy and recommended the set up of a Private Family Foundation to reflect the family’s value and commitment to the society.

Congratulations to the HKU Team “Invezture” for their outstanding achievement which underscores the strong self-learning abilities and high-level commitment of HKU business students.

The team would also like to take this opportunity to thank their mentors and programme professors who have provided them with insights and support.